

SHORT-TERM GOALS
FOR FAMILY LIVING

Over the next one to two years, what do you think will be the most important goal for your family living?

What is your second most important goal for family living during the next one to two years?

Several statements that may be important short-term family living goals are listed below. Place a check mark to the right of each one that you feel is important with respect to your own family, and is not a goal that you already have written down. Other important goals that aren't listed can be added on the lines at the bottom of the next page:

_____ To fully insulate our home so it will be more comfortable and utility expense will be decreased. _____

_____ To reduce debt from family consumption expense by at least \$ _____ per year in each of the next two years. _____

_____ To pay at least _____ percent of the cost of attending the college or university for _____ member of the family. _____

_____ To provide financial or other support of our church and/or other organizations that we support. _____

_____ To pay for orthodontic work needed by _____ member(s) of the family. _____

_____ To reduce household operating expense by _____ percent per year in each of the next two years. _____

_____ To ensure that every family member has a "personal allowance" (a specified amount of money for each time period), none of which needs to be accounted for to anyone else. _____

_____ To provide a means of handling non-business, irregular, and emergency expenses such as maintenance items, repairs, payments of losses not covered by insurance, memberships in organizations, gifts, clothing, etc. _____

_____ To become involved in at least one significant community activity that is important to my (our family's) goals, health, values, or well-beings. _____

_____ _____

LONG-TERM GOALS
FOR FAMILY LIVING

Over the next five to ten or more years, what do you think will be the most important goal for your family living? Record it on these lines.

What is your second most important goal for family living during the next five to ten years?

Several goals that may be important to family living are listed here. Place a check mark to the right of each one that you feel is important with respect to your own family situation, and is not a goal that you already have written down. If you have other important goals that don't appear in either place, add them to the lines at the bottom of the next page:

_____ To pass on the farm/ranch as an operating unit that can be retained and operated _____
unit that can be retained and operated by the next generation.

_____ To maintain a level of living similar to that achieved by friends who live in _____
towns or cities.

_____ To take at least one vacation per year in which we travel to _____
where we can enjoy ourselves for a period of _____.

_____ To provide donations of money, goods, or time and effort in support of our _____
church or other organization(s).

_____ To support participation by family members in continuing education _____
opportunities or degree programs in colleges.

_____ To provide _____ percent of the costs of higher education for _____
members of the family.

_____ To reduce outstanding consumer debt to _____ percent of its present level. _____

_____ To buy a new automobile (or a good used automobile) every _____ years. _____

_____ To provide for an adequate level of retirement income starting in 19____
by _____.

_____ To improve the energy efficiency of our home by adding insulation,
weatherstripping, or a better heating system _____

_____ To encourage family members to work toward better physical appearance
and health by exercise and good diet. _____

